



# AI server ODM outsourcing

This ABI Research competitive assessment ranks the top five AI server companies worldwide.

Fueled by soaring demand for AI-optimized servers from major US cloud providers, Foxconn's ODM direct business will achieve astronomical growth in 2024, securing the top spot in ...

Taiwan now dominates about 80% of global server shipments and 90%+ of AI servers, but others are expanding. New manufacturing bases in the U.S., Europe, and elsewhere could chip away at ...

LONDON, December 18, 2024: Fueled by soaring demand for AI-optimized servers from major US cloud providers, Foxconn's ODM direct business will achieve astronomical growth in 2024, securing the top ...

OEMs and EMS providers should prioritize ODM partnerships with proven AI server track records, such as Foxconn and Quanta. Diversify component sourcing to avoid GPU/HBM ...

Original design manufacturers (ODMs) now represent 40% of direct server sales. Their customers are cloud providers selling infrastructure access by the hour and hyperscaler tech giants ...

AI server shipments are expected to maintain a quarter-over-quarter upward trend throughout the year, with significant growth in ODM Direct shipments and market share.

ODM, which is a server manufacturing server provider commissioned by the Big Four, Amazon, Meta, Google and Microsoft, is the biggest AI server contributor and results for 44% of the ...

Note: Designed for AI training and inference, AI servers are equipped with acceleration chips such as GPU, FPGA, and ASIC. The market for AI servers will experience a surging growth ...

The server market has grown steeply during Q2 2024 due to the strong demand for AI servers, increasing 35% YoY. Dell, Supermicro, HPE are the big 3. But ODM direct sales dominate ...



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